

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1412	458					
OMB APPR	ROVAL					
OMB Number:	3235-0076					
Expires:						
Estimated average	Estimated average burden					
hours per respon	se 16.00					

SEC USE ONLY					
Prefix	Serial				
DATE	RECEIVED				
1	1				

Devonian Partners, LLC Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE-
Type of Filing: New Filing // Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	07085892
Devonian Partners, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
4711 West Golf Road, Suite 915, Skokie, IL 60076	(847) 763-9020
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Tetephone Number (Including Area Code)
	same as above
Brief Description of Business	
Acquire various oil and gas interests held by certain investors, to acquire certain other oil an operate and dispose of same.	d gas interests and to redevelop, manage
Type of Business Organization	
	lease specify): limited liability
business trust limited partnership, to be formed	∘ ₽R 6CFSSFD
Month Year	
Actual or Estimated Date of Incorporation or Organization:	V 1161 1 71 711117
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	THOMSON
Federal:	FINANCIAL
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 377d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given by which it is due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20:	549. <u> </u>
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.	y signed. Any copies not manually signed must b
Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously supplement be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for so ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Source to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed.	ecurities Administrator in each state where saler the exemption, a fee in the proper amount sha
ATTENTION—	
Failure to file notice in the appropriate states will not result in a loss of the federat exappropriate federal notice will not result in a loss of an available state exemption unle	temption. Conversely, failure to file the ss such exemption is predictated on the

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: **✓** Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Devonian Partners Management, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 4711 West Golf Road, Suite 915, Skokie, IL 60076 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Mahoney, Brian Business or Residence Address (Number and Street, City, State, Zip Code) 4711 West Golf Road, Suite 915, Skokie, IL 60076 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Jarol, Sherwin Business or Residence Address (Number and Street, City, State, Zip Code) 4711 West Golf Road, Suite 915, Skokie, IL 60076 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Krueger, Lawrence Business or Residence Address (Number and Street, City, State, Zip Code) 4711 West Golf Road, Suite 915, Skokie, IL 60076 Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Home, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 4711 West Golf Road, Suite 915, Skokie, IL 60076 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Bedford, Howard Business or Residence Address (Number and Street, City, State, Zip Code) 4711 West Golf Road, Suite 915, Skokie, IL 60076 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Greenberg, Gary Business or Residence Address (Number and Street, City, State, Zip Code) 4711 West Golf Road, Suite 915, Skokie, IL 60076

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2. Enter the information re	quested for the fol	lowing:					
 Each promoter of t 	he issuer, if the iss	uer has been organize	ed within t	he past five years;			-
 Each beneficial ow 	ner having the pow	er to vote or dispose, (or direct the	e vote or disposition	of, 10% or more o	fa clas	s of equity securities of the issuer.
 Each executive off 	icer and director of	f corporate issuers and	d of corpo	rate general and mar	naging partners of	partne	ership issuers; and
 Each general and r 	nanaging partner o	f partnership issuers.					
Check Box(es) that Apply:	Promoter	Beneficial Own	ner 🗌	Executive Officer	Director	Z	General and/or Managing Partner
Full Name (Last name first, i Ziesmer, John	f individual)		 				
Business or Residence Addre 4711 West Golf Road, Se		•	p Code)				
Check Box(es) that Apply:	Promoter	Beneficial Ow	ner 🗌	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)	 :		- /			
Business or Residence Addre	ess (Number and	Street, City, State, Zi	ip Code)		<u></u>		
Check Box(cs) that Apply:	Promoter	Beneficial Ow	ner 📋	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)				·····	-, ,	
Business or Residence Addre	ess (Number and	Street, City, State, Zi	ip Code)				
Check Box(es) that Apply:	Promoter	Beneficial Ow	ner 🗌	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)	<u> </u>					
Business or Residence Addre	ess (Number and	Street, City, State, Zi	ip Code)		.,		
Check Box(es) that Apply:	Promoter	Beneficial Ow	ner 🗌	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first,	if individual)	,					
Business or Residence Addre	ess (Number and	Street, City, State, Z	ip Code)		·		··
Check Box(es) that Apply:	Promoter	Beneficial Ow	uet 🗌	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first,	if individual)						
Business or Residence Addre	ess (Number and	Street, City, State, Z	ip Code)				
Check Box(es) that Apply:	Promoter	Beneficial Ow	mer 📋	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first,	if individual)						·····
Business or Residence Addre	ess (Number and	Street, City, State, Z.	ip Code)				
	(Use bla	ink sheet, or copy and	use additi	ional copies of this	sheet, as necessary	<i>(</i>)	

				•	B. I	NFORMATI	ON ABOU	T OFFERI	NG				
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						Yes	No E					
2.							•••••	s					
_												Yes	No
3.						de unit?							
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful N/	•	Last name	first, if ind	ividual)									
		Residence	Address (N	lumber and	Street C	ity, State, Z	in Code)						
							p 0000)						
Na	me of Ass	ociated Bi	roker or De	aler									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	s" or check	individual	States)		***************************************	······································	······································	••••••••	*******************	☐ AI	l States
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Ful	l Name (Last name	first, if ind	ividual)			•						
Bu	siness or	Residence	Address (Number an	d Street, C	City, State, 2	Zip Code)						
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Na	me of As	sociated B	roker or De	aler									
Sta	tes in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers					•	
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_					<u> </u>				(WA)	****			
Fu!	II Name (Last name	first, if ind	lividual)									
Bu	siness or	Residence	Address (Number an	d Street, C	City, State, 2	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
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	(Check	"All State:	s" or check	individua	l States)		••••••					☐ A!	1 States
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	MT	NE	NV	NH	NI	NM	NY V	NC NC	ND	OH	OK)	OR	PA
	R	SC	SD	[אד]	TX)	UT	∇T	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	, ·	Aggregate	Amount Already		
	Type of Security	Offering Price	Sold		
	Debt	<u> </u>	S		
	Equity	\$	\$		
	Common Preferred				
	Convertible Securities (including warrants)	5	\$		
	Partnership Interests				
	Other (Specify Class B LLC Limited Liability Company Interests	3 102,211,114.00 _{\$} 102,211,114.00			
	Total	102,211,114.0	S 102,211,114.00		
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		A4 -		
		Number Investors	Aggregate Dollar Amount of Purchases		
	Accredited Investors	328	\$ _102,211,114.00		
	Non-accredited Investors		s		
	Total (for filings under Rule 504 only)		\$		
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.				
	Type of Offering	Type of Security	Dollar Amount Sold		
	Rule 505		\$		
	Regulation A		\$		
	Rule 504		\$		
	Total		\$_0.00		
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		\$		
	Printing and Engraving Costs		\$		
	Legal Fees		\$ 400,000.00		
	Accounting Fees		. \$		
	Engineering Fees	_	\$		
	Sales Commissions (specify finders' fees separately)	_	\$		
	Other Expenses (identify) Blue Sky Filing fees	_	\$ 5,700.00		
	Total		\$ 405,700.00		

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — C proceeds to the issuer."	Question 4.a. This difference is the "adjusted g	ross	\$101,805,414.00
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part 6	purpose is not known, furnish an estimate the payments listed must equal the adjusted g	and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		🗀 \$	
	Purchase of real estate		🗀 \$	_ [] \$
	Purchase, rental or leasing and installation of mach and equipment	ninery		
	Construction or leasing of plant buildings and facil	lities	🗀 \$	_ 🗆 \$
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	s or securities of another		□ \$
	Repayment of indebtedness	_	_	
	Working capital			 . □\$
	Other (specify): Acquisition, redevelopment, marinterests	nagement and operation of oil & gas	s	\$ 101,805,414.0
				_ 🗆 \$
	Column Totals		<u>0.00</u>	2 \$ 101,805,414.0
	Total Payments Listed (column totals added)	01,805,414.00		
Γ	,	D. FEDERAL SIGNATURE	 	
sig	e issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accre	nish to the U.S. Securities and Exchange Cor	nmission, upon writt	
Iss	uer (Print or Type)	Signature	Date	
De	evonian Partners, LLC	I man w. Mahores	12-04	-07
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		·
Bria	n Mahoney	Manager of Devonian Partners Managerr	ent, LLC, Member	of the Issuer

END

- ATTENTION ---

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)